

BSDA Declaration and Opt-Out Consent Form

Client name: _____

Client Pan: _____

Client Id: _____

Date: _____

1. ACCOUNT TYPE SELECTION

As per SEBI guidelines, you have the option to choose between a Basic Services Demata Account (BSDA) and A Regular Demat Account. Please select one option below:

REGULAR DEMAT ACCOUNT (BSDA OPT-OUT) I/We do not wish to avail of the BSDA facility and instead opt for a Regular Demat Account. I/We understand that standard tariff/charge will apply to this account.

BASIC SERVICES DEMAT ACCOUNT (BSDA) I/We wish to avail of the BSDA facility. I/We declare that the total value of securities held in this demat account (across all depositories) shall not exceed the limits prescribed by SEBI for BSDA eligibility.

2. MANDATORY DETAILS FOR BSDA OPT-OUT

Complete this section only if you selected "Regular Demat Account" above.

A. Consent Mode Please indicate the mode through which this consent is being provided (Select one):

- Physical Form
- Email (from registered email address)
- Online / Mobile App (Digital Channel)

B. Client Consent Date: _____(DD/MM/YYYY)

3. DECLARATION & SIGNATURE

I/We hereby declare that the choice indicated above has been made Voluntarily after understanding the features of both account types. I/We agree to abide by the terms and conditions governing the selected account type.

Signature of 1st Holder

Signature of 2nd Holder

Signature of 3rd Holder

Note: In case your account is not eligible of BSDA as per SEBI Guidelines, the same shall be converted into Non BSDA and appropriate intimation shall be shared to you.